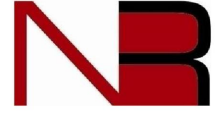


N R AGARWAL INDUSTRIES LTD



January 11, 2022

To,
The General Manager,
BSE LIMITED
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai 400 001

To,
Asst. Vice President,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
BandraKurla Complex, Bandra (E)
Mumbai, Maharashtra 400 051

Scrip Code : 516082
NSE Symbol : NRAIL

Sub: Share Capital Audit Report

Dear Sir,

Pursuant to the listing agreement and regulation 76 of the SEBI (Depositories and Participants) Regulations, 1996, enclosed please find 'Reconciliation of Share Capital Audit' in respect of reconciliation of admitted capital with the total issued and listed capital for the quarter ended December 31, 2021.

Thanking you.

Yours faithfully,

For **N R AGARWAL INDUSTRIES LIMITED,**
POOJA HITESH
DAFTARY

Digitally signed by POOJA HITESH DAFTARY
DN: cn=POOJA HITESH DAFTARY, c=IN,
st=MAHARASHTRA, o=Personal,
serialNumber=9535de22d1986cfa15e1c0dd53b0b85
5c7ad10ceadd09cdd7c380a8657ce1c49
Date: 2022.01.11 14:33:00 +05'30'

Pooja Daftary
Company Secretary & Compliance Officer

Encl.: As stated above

email: admin@nrail.com, website: www.nrail.com

CIN: L22210M H1993PLC133365

REGD. OFF. : 502-A/ 501-B, FORTUNE TERRACES, 5TH FLOOR, OPP. CITY MALL, NEW LINK ROAD,
ANDHERI (W), MUMBAI – 400 053. TEL: +91 22 67317500, FAX: +91 22 26730227



ABHISHEK SINGH & ASSOCIATES

Company Secretaries

F-24, 1st Floor, Raghuleela Mega Mall, Behind Poisar Depot, S. V. Road, Kandivali (West), Mumbai-400 067
Mob. No.: +91 9773359862 * E-mail : csabhishek2912@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
r/w SEBI Circular dated 31.12.2002)

1. For the Quarter Ended : 31.12.2021
2. ISIN : INE740D01017
3. Face Value : Rs.10/- Per Share
4. Name of the Company : N. R. AGARWAL INDUSTRIES LIMITED
5. Registered Office Address : 502-A/501-B, Fortune Terraces,
5th Floor, Opp. City Mall,
New Link Road, Andheri (West)
Mumbai-400053, Maharashtra, India
6. Correspondence Address : 502-A/501-B, Fortune Terraces
5th Floor, Opp. City Mall,
New Link Road, Andheri (West)
Mumbai-400053, Maharashtra, India
7. Telephone & Fax Nos. : Tel.: +91 (22) 67317500
Fax: +91 (22) 26730227 / 26736953
8. E-mail Address : admin@nrail.com
9. Name of the Stock Exchanges where the Company's securities are listed : 1. Bombay Stock Exchange (BSE)
2. National Stock Exchange of India Limited (NSE)

| | | |
|--------------------|------------------------------|---------------------------|
| 10. Issued Capital | Number of Shares (Equity) | % of Total Issued Capital |
| | 1,70,19,100 | 100% |



| | | | |
|--------------------|---|-------------------------|----------------------------------|
| 11. Listed Capital | : | Number of Shares | % of Total Issued Capital |
| | | Equity: 1,70,19,100 | 100% |

| | | | |
|---|---|-------------------------|----------------------------------|
| 12. Held in dematerialized form in CDSL | : | Number of Shares | % of Total Issued Capital |
| | | Equity: 1,44,88,514 | 85.13% |

| | | | |
|---|---|-------------------------|----------------------------------|
| 13. Held in dematerialized form in NSDL | : | Number of Shares | % of Total Issued Capital |
| | | Equity: 22,22,965 | 13.06% |

| | | | |
|--------------|---|-------------------------|----------------------------------|
| 14. Physical | : | Number of Shares | % of Total Issued Capital |
| | | Equity: 3,07,621 | 1.81% |

| | | | |
|------------------------------------|---|-------------|------|
| 15. Total No. of shares (12+13+14) | : | 1,70,19,100 | 100% |
|------------------------------------|---|-------------|------|

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : No Difference

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars* | No. of Shares | Applied/Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In principal approval pending for SE |
|--------------|---------------|---------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------------|
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
(Yes/No)
~~If not, updated up to which date~~

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : Nil



20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? : N.A

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending Beyond 21 days with the reasons for delay :

| Total No. of de-mat requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : **Ms..Pooja Daftary – Compliance Officer**
Tel. : +91 (22) 67317500
Fax : +91 (22) 26730227 / 26736953

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS. : **CS Abhishek Sanjay Singh**
Abhishek Singh & Associates
Company Secretaries
F-24, First Floor, Raghuleela Mega Mall,
Behind Poisar Depot, off. S.V. Road,
Kandivali (West), Mumbai – 400 067.
Mo. No.: +91 9773359862
Mem. No.A33157, CP No.12509

24. Appointment of Common Agency for share registry work [if yes (name & address)] : **LINK INTIME INDIA PVT. LTD.**
C-101, 247 Park, L.B.S. Marg,
Vikhroli (West),
Mumbai-400083, Maharashtra, IN
Tel. No.022-49186270
Fax: 022-49186060
Email: rnt.helpdesk@linkintime.co.in
WEB: www.linkintime.co.in



25. Any other details that the auditor : N.A.
may like to provide. (e.g. BIFR
Company, de-listing from SE, name
changed, etc.)

Place : Mumbai
Date : 11th January, 2022
UDIN: A033157C002127117



For Abhishek Singh & Associates
Company Secretaries

A handwritten signature in black ink, appearing to read "Abhishek Singh", written over the printed name below.

CS Abhishek Sanjay Singh
Proprietor

Mem. No.: A33157, C.P. No.: 12509